



E-47, MIG Colony, Near LIG  
Square, Indore (M.P.)-452001, India  
Mob: 98275-96901  
Email:-csdeepak.patil12@gmail.com

To,  
The Board of Directors  
Godha Cabcon & Insulation Limited  
(Previously known as Godha Cabcon & Insulation Pvt. Ltd)  
36-D, Sector B, Sanwer Road,  
Industrial Area, Indore (M.P.)-452006

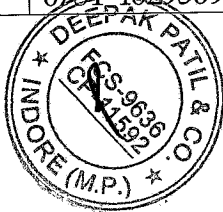
**RECONCILIATION OF SHARE CAPITAL AUDIT**

**(AS PER CERTIFICATE UNDER REGULATION 76(1) OF THE SEBI (DEPOSITORIES  
AND PARTICIPANTS) REGULATIONS, 2018)  
(Separate for each ISIN)**

I have examined the Register of Members, beneficiary details given by the Depositories and other records/documents maintained by KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Registrar and Share Transfer Agent on behalf of **Godha Cabcon & Insulation Limited** (CIN: L01100MP2016PLC041592) having its Registered Office at 36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006, for issuing the Reconciliation of Share Capital Audit Report, in accordance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018 and vide SEBI Circular No. D&CC/FITTC/Cir-16/2002 dated December 31, 2002 read along with the SEBI Circular No. CIR/MRD/DP/30/2010 dated 6<sup>th</sup> September, 2010 modifying the terminology 'Secretarial Audit' to 'Reconciliation of Share Capital Audit'.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby report the following in respect of the quarter ended September 30, 2022:

1.	For Quarter Ended	30 <sup>th</sup> September, 2022
2.	ISIN :	INE925Y01036
3.	Face Value :	Rs. 1/- per share
4.	Name of the Company	Godha Cabcon & Insulation Limited
5.	Registered Office Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
6.	Correspondence Address	36-D, Sector B, Sanwer Road, Industrial Area, Indore (M.P.)- 452 006
7.	Telephone & Fax Nos.	0731-4029509



8	E-mail address	compliance.godhacabcon@gmail.com	
9	Names of the Stock Exchanges where the company's securities are listed :	National Stock Exchange	
		Number of shares	% of Total Issued Capital
10.	Issued Capital	22,20,80,000	100.00
11.	Listed Capital (Exchange-wise) (as per company records)	22,20,80,000	100.00
12.	Held in dematerialized form in CDSL	20,31,11,274	91.46
13.	Held in dematerialized form in NSDL	1,89,68,726	8.54
14.	Physical	0	0.00
15.	Total No. of shares (12+13+14)	22,20,80,000	100.00

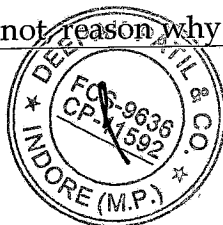
16. Reasons for difference if any, between (10 & 11) , (10 & 15) , (11 & 15) : NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A.

Particulars* **	No. of Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether intimated to NSDL	In-Principal Approval pending For SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
20	Has the company resolved the matter mentioned in point no.19 Above in the current quarter? If not, reason why?	N. A.



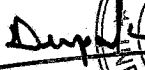
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		NIL	
Pending for more than 21 days		NIL	

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	<b>Rahul Verma</b> (Company Secretary) Pushpa Nand, 49 Abhinandan Colony, Shitla Mata Road, Near Gangour Place, Dhar (M.P.)- 454331 Mob. No.:- 90154-75601
23	Name, Address, Tel. & Fax No., Registration no. of the certifying CA / CS	<b>Deepak Kumar Patil</b> (Practicing Company Secretaries) Membership No. FCS 9636, C.P. 11592 E-47, MIG Colony, Near LIG Square, Indore (M.P.)-452001 Mob No. 98275-96901
24	Appointment of common agency for share registry work if yes (name & Address)	<b>Ankit Consultancy Pvt. Ltd. (SEBI REG. No. INR 000000767)</b> 60, Electronics Complex, Pardeshipura Indore-452010 (M.P.) India (O)+91-731-2551746

25. Any other detail that the CA/CS may like to provide. (e.g. BIFR company, Delisting from SE) :- Nil

For, Deepak Patil & Co.,  
Company Secretaries

  
(CS Deepak Patil)  
Proprietor  
FCS 9636, CP 11592  
UDIN:- F009636D001390609

Date: October 28, 2022  
Place: Indore